

Form **8937**
 (December 2017)
 Department of the Treasury
 Internal Revenue Service

**Report of Organizational Actions
 Affecting Basis of Securities**

OMB No. 1545-0123

▶ See separate instructions.

Part I Reporting Issuer

1 Issuer's name		2 Issuer's employer identification number (EIN)	
CAPITAL PRODUCT PARTNERS L.P.		98-0525705	
3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact	
IOANNIS LOUKISSAS	+30-210-4584950	I.LOUKISSAS@CAPITALMARITIME.COM	
6 Number and street (or P.O. box if mail is not delivered to street address) of contact		7 City, town, or post office, state, and ZIP code of contact	
3, IASONOS STREET		PIRAEUS, GREECE 18537	
8 Date of action		9 Classification and description	
11/08/2019		COMMON UNITS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
Y11082107		CPLP	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ THE ISSUER MADE QUARTERLY CASH DISTRIBUTIONS TO ITS COMMON STOCKHOLDERS DURING THE CALENDAR YEAR DECEMBER 31, 2019. ALL OF THE DISTRIBUTIONS ARE TREATED AS NON-DIVIDEND DISTRIBUTIONS. THIS FORM RELATES TO DISTRIBUTIONS PAID ON NOVEMBER 8, 2019.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2019. COMMON STOCKHOLDERS WHO RECEIVED THE NOVEMBER 8, 2019 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.3150 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE ISSUER HAD NO ACCUMULATED NOR CURRENT YEAR EARNINGS AND PROFITS AS OF DECEMBER 31, 2019. ACCORDINGLY, HOLDERS OF THE ISSUER'S COMMON UNITS MUST REDUCE THE BASIS IN THEIR UNITS BY AN AMOUNT EQUAL TO 100% OF 2019 DISTRIBUTIONS RECEIVED.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 301(c) AND 316(a)

18 Can any resulting loss be recognized? ▶ THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESULT IN RECOGNITION OF A TAXBLE LOSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STOCKHOLDER'S TAX YEAR (I.E., 2019) WHICH INCLUDES THE DATE OF DISTRIBUTUON TO WHICH THIS FORM RELATES. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX EFFECT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

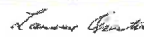
Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here

Signature ▶  Date ▶ March 04, 2020

Print your name ▶ GERASIMOS KALOGIRATOS Title ▶ CEO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature 	Date	Check <input type="checkbox"/> if self-employed	PTIN
LAWRENCE ORENSTEIN				P01329622
Firm's name ▶	DELOITTE TAX LLP		Firm's EIN ▶	86-1065772
Firm's address ▶	30 ROCKEFELLER PLAZA NEW YORK NY 10122-0015		Phone no.	212-492-4000

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3, IASONOS STREET		PIRAEUS, GREECE 18537	
8 Date of action		9 Classification and description	
08/15/2019		COMMON UNITS	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
Y11082107		CPLP	

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ THE ISSUER MADE QUARTERLY CASH DISTRIBUTIONS TO ITS COMMON STOCKHOLDERS DURING THE CALENDAR YEAR DECEMBER 31, 2019. ALL OF THE DISTRIBUTIONS ARE TREATED AS NON-DIVIDEND DISTRIBUTIONS. THIS FORM RELATES TO DISTRIBUTIONS PAID ON AUGUST 15, 2019.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2019. COMMON STOCKHOLDERS WHO RECEIVED THE AUGUST 15, 2019 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.3150 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE ISSUER HAD NO ACCUMULATED NOR CURRENT YEAR EARNINGS AND PROFITS AS OF DECEMBER 31, 2019. ACCORDINGLY, HOLDERS OF THE ISSUER'S COMMON UNITS MUST REDUCE THE BASIS IN THEIR UNITS BY AN AMOUNT EQUAL TO 100% OF 2019 DISTRIBUTIONS RECEIVED.

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 301(c) AND 316(a)

18 Can any resulting loss be recognized? ▶ THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESULT IN RECOGNITION OF A TAXBLE LOSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STOCKHOLDER'S TAX YEAR (I.E., 2019) WHICH INCLUDES THE DATE OF DISTRIBUTUON TO WHICH THIS FORM RELATES. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX EFFECT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

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Signature ▶ [Handwritten Signature] Date ▶ March 04, 2020

Print your name ▶ GERASIMOS KALOGIRATOS Title ▶ CEO

Paid Preparer Use Only

Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
LAWRENCE ORENSTEIN	<u>[Handwritten Signature]</u>			P01329622
Firm's name ▶	Firm's EIN ▶		Phone no.	
DELOITTE TAX LLP	86-1065772		212-492-4000	
Firm's address ▶				
30 ROCKEFELLER PLAZA NEW YORK NY 10122-0015				

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15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED DURING 2019. COMMON STOCKHOLDERS WHO RECEIVED THE MAY 15, 2019 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.3150 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE ISSUER HAD NO ACCUMULATED NOR CURRENT YEAR EARNINGS AND PROFITS AS OF DECEMBER 31, 2019. ACCORDINGLY, HOLDERS OF THE ISSUER'S COMMON UNITS MUST REDUCE THE BASIS IN THEIR UNITS BY AN AMOUNT EQUAL TO 100% OF 2019 DISTRIBUTIONS RECEIVED.


Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ IRC 301(c) AND 316(a)


18 Can any resulting loss be recognized? ▶ THE REPORTED ORGANIZATIONAL ACTION SHOULD NOT RESULT IN RECOGNITION OF A TAXBLE LOSS TO ANY STOCKHOLDER. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX IMPACT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE ISSUER DETERMINES ITS EARNINGS AND PROFITS FOR EACH CALENDAR YEAR. BASIS ADJUSTMENTS ARE EFFECTIVE IN THE STOCKHOLDER'S TAX YEAR (I.E., 2019) WHICH INCLUDES THE DATE OF DISTRIBUTUON TO WHICH THIS FORM RELATES. STOCKHOLDERS SHOULD CONSULT THEIR TAX ADVISORS TO DETERMINE THE TAX EFFECT OF THE REPORTED ORGANIZATIONAL ACTION WITH RESPECT TO THEIR INDIVIDUAL FACTS AND CIRCUMSTANCES.

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Sign Here Signature ▶  Date ▶ March 04, 2020

Print your name ▶ GERASIMOS KALOGIRATOS Title ▶ CEO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	LAWRENCE ORENSTEIN				P01329622
	Firm's name ▶ DELOITTE TAX LLP	Firm's address ▶ 30 ROCKEFELLER PLAZA NEW YORK NY 10122-0015		Firm's EIN ▶ 86-1065772	Phone no. 212-492-4000

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3, IASONOS STREET		PIRAEUS, GREECE 18537	
8 Date of action		9 Classification and description	
02/08/2019 AND 02/14/2019 AND 03/27/2019		PREFERRED AND COMMON UNITS	
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15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ THE BASIS OF PREFERRED UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED FROM PREFERRED UNITS DURING 2019. THE BASIS OF COMMON UNITS MUST BE REDUCED BY 100% OF THE TOTAL DISTRIBUTIONS RECEIVED FROM COMMON UNITS DURING 2019. PREFERRED STOCKHOLDERS WHO RECEIVED THE FEBRUARY 8, 2019 AND MARCH 27, 2019 DISTRIBUTIONS MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.4180 PER UNIT. COMMON STOCKHOLDERS WHO RECEIVED THE FEBRUARY 14, 2019 DISTRIBUTION MUST REDUCE THE BASIS IN THEIR UNITS BY \$0.0450 PER UNIT.

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ THE ISSUER HAD NO ACCUMULATED NOR CURRENT YEAR EARNINGS AND PROFITS AS OF DECEMBER 31, 2019. ACCORDINGLY, HOLDERS OF THE ISSUER'S PREFERRED UNITS AND COMMON UNITS MUST REDUCE THE BASIS IN THEIR UNITS BY AN AMOUNT EQUAL TO 100% OF 2019 DISTRIBUTIONS RECEIVED.

Part II Organizational Action (continued)

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	Firm's address ▶ 30 ROCKEFELLER PLAZA NEW YORK NY 10122-0015				